



Press Release  
Trento, December 30, 2016

### **Redemption of All of the 7.875% Senior Secured Notes due 2018**

Zobe Holding S.p.A. ("Zobe") announces that it will redeem all of the outstanding 7.875% Senior Secured Notes due 2018 (the "Notes"). The redemption is conditional upon availability of funds under the new facility or waiver thereof.

Provided the conditions precedent are met or waived, Zobe will redeem the Notes on February 1, 2017 (the "Redemption Date") at a redemption price of 100% of the principal amount plus accrued and unpaid interest up to, but excluding, the Redemption Date.

### **About Zobe**

Zobe Group primarily sells its products to blue chip fast-moving consumer goods ("FMCG") companies, and the average length of its relationships with its key customers is 25 years. Zobe Group operates as a "one-stop-shop", offering customers global solutions and services covering the entire value chain from product innovation and development to manufacturing and delivery. Historically, Zobe Group has grown its business and increased profits through its wide range of products, long-standing customer relationships, strong product innovation and development capabilities and its global industrial footprint. Zobe Group is headquartered in Italy (Trento), operates manufacturing plants in six countries (Mexico, China, Italy, Bulgaria, Brazil and India), has design and development centres in five countries (Italy, Spain, Mexico, China and Bulgaria) and has innovation centres in Spain and Singapore. As of December 31, 2015, Zobe Group had 4.942 employees worldwide.

### **Forward-Looking Statements**

This communication may contain forward-looking statements, which can be identified by the use of words such as "believes," "expects," "may," "will," "intends," "plans," "estimates" or "anticipates," or other comparable terminology, or by discussions of strategy, plans or intentions. All statements other than statements of historical fact are statements that could be deemed forward-looking statements, including, without limitation, statements regarding the redemption of the Notes; and any assumptions underlying any of the foregoing. Forward-looking statements are not guarantees of future performance and are subject to significant risks and uncertainties that may cause actual results or achievements to be materially different from the future results or achievements expressed or implied by the forward-looking statements.

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